

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

25th July 2022

STRICTLY PRIVATE & CONFIDENTIAL

The Directors

Amalfi Bidco Limited ("Bidco")

25a Soho Square, London, United Kingdom, W1D 3QR

Dear Sirs / Madams,

Letter of Consent

Acquisition of CareTech Holdings PLC ("CareTech") by Amalfi Bidco Limited

We refer to the scheme document to be issued on or around 25th July 2022 by Bidco in connection with the recommended acquisition (the "**Acquisition**") of the entire issued and to be issued share capital of CareTech (the "**Scheme Document**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of our name and references thereto in the form and context in which they appear in the Scheme Document.

Deutsche Bank AG, a corporation domiciled in Frankfurt am Main, Germany, operating in the United Kingdom under branch registration number BR000005, acting through its London branch at Winchester House, 1 Great Winchester Street, London EC2N 2DB ("**Deutsche Bank**") is acting for Sheikh Holdings Group (Investments) Limited ("**Sheikh Holdings**") and no other person in connection with the matters referred to in the Scheme Document and will not be responsible to any person other than Sheikh Holdings for providing the protections offered to clients of Deutsche Bank nor for providing advice in relation to any matter referred to in the Scheme Document. Deutsche Bank has not given, and should not be construed to have given, any legal, regulatory, accounting, actuarial, taxation or other specialist non-financial advice to any person in connection with any of the transactions (including, without limitation, the Acquisition contemplated by, or any of the documents described in, the Scheme Document). While Deutsche Bank has consented to the inclusion of its name in the Scheme Document in the form and context in which it appears, it has made no representation (express or implied) as to the merits of any of the transactions (including, without limitation, the Acquisition) contemplated by, or any of the documents described in, the Scheme Document.

We hereby also consent to this letter being made available for public inspection.

Your faithfully,

For and on behalf of **Deutsche Bank AG, London Branch**

