

Dean Street Advisers Limited

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***Private and Confidential***

25 July 2022

The Directors  
Amalfi Bidco Limited  
25a Soho Square  
London  
W1D 3QR  
United Kingdom

*By email*

Dear Sirs,

**Rule 23.2 Consent Letter**

We refer to the Scheme Document to be issued on 25<sup>th</sup> July 2022 by Amalfi Bidco Limited ("**Bidco**"), relating to the acquisition of CareTech Holdings PLC.

Capitalised terms in this letter shall have the same meaning as in the Scheme Document.

As the financial adviser to Bidco and pursuant to Rule 23.2 of the Code, we hereby consent to the inclusion of our advice in the Scheme Document in the form and context in which it is included in the draft of the Scheme Document which is attached to this letter.

Yours faithfully,

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Dean Street Advisers Limited