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# Numis

**Private and Confidential**

To:  
The Directors  
CareTech Holdings plc  
5th Floor Metropolitan House  
3 Darkes Lane  
Potters Bar  
Hertfordshire  
EN6 1AG

25 July 2022

Dear Sir/Madam,

**Recommended cash acquisition of CareTech Holdings plc (“CareTech”) by Amalfi Bidco Limited (“Bidco”) (the “Offer”)**

We refer to the scheme document to be published by CareTech in connection with the Offer (the “**Scheme Document**”), and the RNS announcement relating to the Scheme Document (the “**Announcement**”), both dated on or around the date of this letter.

We hereby consent to the publication of the Document and the Announcement with the inclusion therein of our name and the references to ourselves in the form and context in which they appear.

Yours faithfully,



Jonathan Wilcox

Managing Director, Investment Banking

**For and on behalf of Numis Securities Limited**