

# Numis

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**Private and Confidential**

To:  
The Directors  
CareTech Holdings plc  
5th Floor Metropolitan House  
3 Darkes Lane  
Potters Bar  
Hertfordshire  
EN6 1AG

27 June 2022

Dear Sir/Madam,

**Recommended cash acquisition of CareTech Holdings plc (“Amalfi”) by Amalfi Bidco Limited (“Bidco”) (the “Offer”)**

We refer to the Rule 2.7 Announcement (the **Announcement**) to be published by Bidco on or around the date hereof in connection with the Offer, a near final draft of which is attached and initialled by us for identification purposes.

We hereby consent to, and authorise, the inclusion in the Announcement of the references to our name in the form and context in which they appear.

Yours faithfully,



Managing Director, Investment Banking

**For and on behalf of Numis Securities Limited**