

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

27th June 2022

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
Amalfi Bidco Limited ("**Bidco**")
25a Soho Square
London
United Kingdom
W1D 3QR

Dear Sirs / Madams,

Letter of Consent

Acquisition of CareTech Holdings PLC ("CareTech**") by Amalfi Bidco Limited**

We refer to the announcement to be issued on or around 27th June 2022 by Bidco in connection with the possible acquisition (the "**Acquisition**") of the entire issued and to be issued share capital of CareTech (the "**Rule 2.7 Announcement**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of our name and references thereto in the form and context in which they appear in the Rule 2.7 Announcement, a final draft of which is attached to this letter initialled by us for identification.

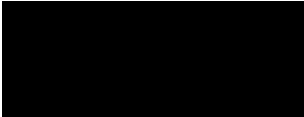
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limitation, the Acquisition) contemplated by, or any of the documents described in, the Rule 2.7 Announcement.

We hereby also consent to this letter being made available for public inspection.

Your faithfully,

For and on behalf of **Deutsche Bank AG, London Branch**

A black rectangular redaction box covering the signature of the sender.

A large black rectangular redaction box covering the signature of the recipient.

Gordon Butterworth